



## Negotiations Day 4 Update (April 16, 2025)

Today, the company started again with their state of the business presentations. They continue to tell us what we already know, that Pratt and Whitney is doing very, very well. This reinforces our core demands around wages and retirement security. Today began with the PDC (Engine Assembly). The company said that over the next 3 years, the PW1100 (GTF/NEO) is growing at a fast rate. We will go from 450 deliveries this year to over 600 engines per year by 2028. That's a 35% increase in volume. Meanwhile, Middletown will be taking on PW1900 volume from Canada. This new assembly line will grow to 200+ engines per year by 2028. Middletown test is also taking the PW800 work from West Virginia. This work is already here and will peak at 250 engines per year. Meanwhile, the F-135 grows from 125 to a little under 150 per year. Finally, the 4000 Tanker engine volume climbs up to 40 engines per year.

Next up to present was Development Operations. After developing the GTF (NEO) advantage upgrade, they are anxiously awaiting the ramping up on multiple military programs starting in 2026. The first military program is the F-135 Core upgrade. In order for the ECU program to succeed, the company will be investing over \$100 million in Middletown. Much of this investment is going toward a new combustor rig stand (X-960) and substation upgrades needed for the Magic Shop and other growth requirements. The combustor rig, when completed, will be the "best in the world" according to the company. It seems they want to invest in the facilities, but we need to know how much are they going to invest in us?

After lunch we went back and forth on a few proposals. Negotiations are ongoing, the company will need to accelerate efforts if we are to properly address your concerns. As of now, there are no company proposals around our financial demands. We meet next Tuesday the 22<sup>nd</sup> to hear the state of the business presentations that focus on East Hartford along with CSMC and Hopefully, after that wraps up we can get the company on track to address our serious proposals. Stay strong.

**Happy Easter and Stay Tuned!!**